



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body hens and toms continued mostly steady to instances firm. Offerings and inquiries were light, overall very quiet. Fresh breast meat was steady at best and supplies were more than sufficient for the light demand. Fresh destrapped tenders were mostly steady and supplies were adequate. Bulk parts were at least adequate for the spotty demand, except hen and tom v-type wings were in a closer position.



EXPORT MARKET HIGHLIGHTS

Trading was extremely light. The market tone on frozen thigh meat and mechanically separated turkey varied by destination.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 25, 2002**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	320	JUL
WESTERN REGION 5/	66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60	-	-	-	-	-	-	200	JUL
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 26, 2002**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 JUNE 2002.

The domestic market was generally slowing on most items for pre-holiday needs as the upcoming holiday approaches. Some buyers have noted increased offerings of fresh tom breast meat for prompt shipments. The tom bulk parts undertone was at least steady on 2-joint wings, steady to barely steady on the balance of items. Demand was light and trading slow. Offerings of tom parts were light on 2-joint wings, balance available with drums and necks the most abundant. Export demand was light. Some last minute inquiry was noted for Russia as buyers attempt to purchase and ship product before permits expire. Grade A non-basted 10-12 lb. breasts traded at 105 and 12-14 lb. breasts at 110 cents delivered domestic. Frozen -15% mechanically separated turkey (current production) traded at 13 cents shipping point for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	89.00		89.00	40
DRUMSTICKS, TOM		F	25.92	115
DRUMSTICKS, TOM--FRESH		R	25.00	120
DRUMSTICKS, HEN		F	22.00	3
WINGS, FULL-CUT, TOM		F	24.12	91
WINGS, FULL-CUT, HEN		F	24.00	46
WINGS, V-TYPE, TOM		R	34.00	20
WINGS, V-TYPE, HEN		R	50.00	20
NECKS, TOM		F	16.22	109
NECKS, HEN		F	16.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	155.93	150
THIGH MEAT	51.00		51.00	10
THIGH MEAT--FRESH	54.00		54.00	12
BREAST TRIM MEAT		F	87.00	40
SCAPULA MEAT		F	80.00	40
TENDERLOINS		R	108.00	52
DESTRAPPED TENDERS		T	125.00	80
DESTRAPPED TENDERS--FRESH		F	133.00	40
WING MEAT WITH SKIN		R	54.94	64
MECHANICALLY SEPARATED 4/		F	16.00	41
MECHANICALLY SEPARATED--FRESH 4/	17.00-18.00		17.83	530
EXPORT TRADING				
DRUMSTICKS, TOMS	26.00		26.00	27
WINGS FULL-CUT - TOMS		F	23.15	172
WINGS, V-TYPE, TOM		T	30.50	208
TAILS		R	18.00	400
MECHANICALLY SEPARATED 4/		F	17.00	52
THIGH MEAT - FROZEN	53.00		53.00	67

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	70
FROZEN TURKEYS Y TOMS 14-24#	65
FROZEN TURKEYS Y TOMS 24-28#	68-72

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JUNE 2002.

Domestic and export markets slow. Some exporters were attending a major convention in Canada. The trade sentiment on fresh tom breast meat was steady to barely steady and mostly steady on fresh destrapped tenderloins for pre-holiday needs. Offerings of fresh tom breast meat were adequate to fully adequate and fresh destrapped tenderloins adequate. The market tone on breast trim was steady to barely steady, scapula about steady, and frozen wing meat with skin steady to weak. Offerings of frozen wing meat with skin were adequate to instances burdensome, scapula light to adequate, and breast trim adequate to fully adequate. Frozen thigh meat supplies were held with varied degrees of confidence.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		T	89.00	40
DRUMSTICKS, TOM	25.00		25.00	10
DRUMSTICKS, TOM—FRESH		R	25.00	120
DRUMSTICKS, HEN	21.00		21.00	20
WINGS, FULL-CUT, TOM	22.50-24.00		22.80	50
WINGS, FULL-CUT, HEN	24.00		24.00	60
WINGS, V-TYPE, TOM		R	34.00	20
WINGS, V-TYPE, HEN		R	50.00	20
NECKS, TOM	17.00		17.00	10
NECKS, HEN		F	16.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	155.93	150
THIGH MEAT		T	51.00	10
THIGH MEAT—FRESH		T	54.00	12
BREAST TRIM MEAT	88.00-89.00		88.20	100
SCAPULA MEAT		F	80.00	40
TENDERLOINS		R	108.00	52
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	135.00		135.00	80
WING MEAT WITH SKIN	51.00-59.00		52.60	50
MECHANICALLY SEPARATED 4/	18.00		18.00	30
MECHANICALLY SEPARATED—FRESH 4/	18.50		18.50	80

EXPORT TRADING

DRUMSTICKS, TOMS		T	26.00	27
WINGS FULL-CUT - TOMS	22.50		22.50	40
WINGS, V-TYPE, TOM				
TAILS		R	18.00	400
MECHANICALLY SEPARATED 4/	18.50		18.50	80
THIGH MEAT - FROZEN		T	53.00	67

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3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/26/02

POULTRY HEALTH BOARD

ACCUMULATED

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2001-2002	-	400,435	400,735
2000-2001	659	396,317	396,567